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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

Debtor.	Confirmation Hearing Date and Time March 11, 2021 at 1:00 p.m.
ROSA MARIA STYLES,	Case No. 19-32881 (ABA)
In re:	Chapter 11

CERTIFICATION OF BALLOTS REGARDING DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION

- I, Sari B. Placona, of full age, hereby certify to the Court as follows:
- 1. I am an attorney-at-law of the State of New Jersey and a partner with the law firm of McManimon, Scotland & Baumann, LLC ("MSB"), counsel for Rosa Maria Styles, the debtor and debtor-in-possession (the "Debtor").
- 2. The Debtor's First Amended Chapter 11 Plan of Reorganization ("Amended Plan or "Plan") filed February 23, 2021, contains four classes of creditors: all creditors in each class will be paid in full; accordingly, pursuant to 11 U.S.C. §1126(f), such creditors are "conclusively presumed to have accepted the plan."
- 3. Ballots to accept or reject the Plan were due to my attention at MSB's office by December 3, 2020. As of that date, my office received 1 ballot, as set forth in detail herein.
- 4. I examined the Plan ballot that I received. Based upon that ballot, Class 2 has accepted the Debtor's Plan in accordance with 11 U.S.C. § 1126(c). Moreover, as set forth in ¶2

above, all classes of creditors are deemed to have accepted the Amended Plan. Specifically, at least two-thirds in dollar amount and more than one-half in number of the allowed claims in Class 2 have accepted the Plan.

5. The following charts reflect the votes cast on the Debtor's Plan:

	Impaired	Number	Number of	Number	Percentage	Dollar Amount	Dollar	Percentage of	Accept
	Yes/No	of Ballots Cast	Ballots Accepting	of Ballots Rejecting	of Ballots Accepting	of Ballots Accepting	Amount of Ballots Rejecting	Dollar Amount Accepting	Yes/No
CLASS 1	N	0	11	0	100%	\$2,410,918.772	\$0.00	100%	Yes
CLASS 2	N	1	1	0	100%	\$450,000.00 ³	\$0.00	100%	Yes
CLASS 3	N	0	14	0	100%	\$187,900	\$0.00	100%	Yes
CLASS 4	N	0	See FN ⁵	0	100%	\$15,068.79	\$0.00	100%	Yes

WHEREFORE, pursuant to 11 U.S.C. § 1129, the requisite creditor approvals have been obtained for confirmation of the Debtor's Plan.

I, Sari B. Placona, the attorney for Rosa Maria Styles, the chapter 11 Debtor, certify under penalty of perjury that the above is true.

/s/ Sari B. Placona Sari B. Placona

Dated: March 9, 2021

¹ As noted in ¶2, Class 1 is deemed to have accepted the Amended Plan.

² Amount due as of December 10, 2020.

³ Pursuant to Stipulation and Consent Order Resolving CEBV, LLC's Claim and Rosa Maria Styles' Adversary Proceeding (Doc. 92).

⁴ As noted in ¶2, Class 3 is deemed to have accepted the Amended Plan.

⁵ As noted in ¶2, Class 4 is deemed to have accepted the Amended Plan.